SWEETWATER UNION HIGH SCHOOL DISTRICT

CLASS TITLE: BENEFITS TECHNICIAN

BASIC FUNCTION:

Under the direction of an assigned supervisor, perform complex and responsible technical and clerical duties in support of health and welfare benefits programs and services for District employees and retirees; serve as an informational resource to District personnel; maintain related records.

REPRESENTATIVE DUTIES:

ESSENTIAL DUTIES:

Perform complex and responsible technical and clerical duties in support of employee health and welfare benefits programs and services; determine eligibility for new and continuing benefit program participants including employees, retirees, COBRA qualifiers and eligible dependents.

Serve as an informational resource to District personnel; respond to inquires, resolve issues and conflicts and provide information concerning District policies and procedures, negotiated agreements, Workers' Compensation and employee benefits.

Assist in organizing and administering the Benefits Insurance and Workers' Compensation programs for active and retired employees according to established District policies and procedures, negotiated agreements, federal and State laws, and the Education Code.

Schedule and conduct individual and group employee orientations concerning benefit programs and services; respond to inquiries and provide information concerning benefits coverage, changes, policies and time lines; assist in planning, organizing, preparing and setting up for open enrollment.

Serve as a benefits liaison between plan participants, insurance representatives and various outside agencies; resolve issues, conflicts, discrepancies and concerns as necessary; reconcile insurance billings and collect and arrange for payments; review and audit insurance billings for accuracy.

Receive, process and evaluate employee enrollment and a variety of other forms and applications; review for accuracy and completeness; explain and assist employees with completing enrollment forms; establish and maintain employee records and files.

Prepare, process and file occupational injury reports and Workers' Compensation claims as required; notify injured employees of rights and responsibilities; prepare and verify employee information, job duty summaries and authorization for treatment providers.

Assist in monitoring status of disabled employees and Workers' Compensation claims; request and provide information concerning employee work and health status; assist in coordinating fringe and leave benefits; assist in organizing return-to-work arrangements for injured employees.

Compile data and prepare and maintain a variety of records, logs and reports related to employees, benefits, general benefits information, fringe benefits, Workers' Compensation claims, leave, COBRA, retirement and assigned activities; establish and maintain filing systems.

Input a variety employee benefits-related data into an assigned computer system; establish and

maintain automated records; initiate queries, extract data and generate a variety of computerized lists and reports; verify accuracy of input and output data.

Operate a variety of office equipment including a calculator, copier, fax machine, computer and assigned software.

Train and provide work direction and guidance to assigned personnel and student assistants.

Attend and participate in a variety of special events related to assigned activities such as employee fairs, workshops and health fairs; schedule and arrange for workshops and other special events as directed

Provide assistance with benefits matters and process a variety of forms related to volunteers, retirements, COBRA, EDD, disability requests, accommodations assessment, PERS, shoe vouchers, safety belts, personal physicians, child support, disability and various special projects as assigned.

Prepare benefit packets for new and returning employees as assigned; receive, review, investigate and process unemployment claims and related forms as assigned.

Conduct special surveys as requested

OTHER DUTIES:

Perform related duties as assigned.

KNOWLEDGE AND ABILITIES:

KNOWLEDGE OF:

General employee benefits and insurance programs and procedures.

Workers' Compensation reporting requirements.

Applicable laws, codes, regulations, policies and procedures.

Methods of auditing insurance billings and coordinating payments.

Practices, procedures, techniques, forms and applications involved in enrolling employees in benefits programs.

Policies and objectives of assigned programs and activities.

Oral and written communication skills.

Correct English usage, grammar, spelling, punctuation and vocabulary.

Interpersonal skills using tact, patience and courtesy.

Record-keeping and report preparation techniques.

Modern office practices, procedures and equipment.

Operation of a computer and assigned software.

Technical aspects of field of specialty.

Basic arithmetic.

ABILITY TO:

Perform complex and responsible technical and clerical duties in support of employee health and welfare benefits programs and services for District employees and retirees.

Serve as an informational resource to District personnel concerning benefits programs and services.

Interpret, apply and explain policies, procedures, rules and regulations.

Maintain records and files.

Compile and verify data and prepare reports.

Reconcile insurance billings and collect and arrange for payments.

Receive, process and evaluate employee enrollment and a variety of other forms and applications. Operate standard office equipment including a computer and assigned software.

Understand and follow oral and written instructions.

Work independently with little direction.

Type or input data at 50 words per minute from clear copy.

Make arithmetical calculations with speed and accuracy.

Meet schedules and time lines.

Communicate effectively both orally and in writing.

Establish and maintain cooperative and effective working relationships with others.

EDUCATION AND EXPERIENCE:

Any combination equivalent to: graduation from high school and three years clerical experience in support of employee benefits programs.

WORKING CONDITIONS:

ENVIRONMENT:

Office environment.

Constant interruptions.

PHYSICAL DEMANDS:

Dexterity of hands and fingers to operate a computer keyboard.

Seeing to read a variety of materials.

Hearing and speaking to exchange information in person and on the telephone.

Sitting for extended periods of time.

Bending at the waist, kneeling or crouching to file materials.

The Sweetwater Union High School District does not discriminate with regard to sex, race, religion, color, national origin, ancestry/ethnicity, marital or parental status, age, physical or mental disability, sexual orientation or any other unlawful consideration. SUHSD Board Policy #2224

Office-Technical Job Description

Adopted by BOT 1/25/03 Revised BOT 1/23/06